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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION

- - - - - x
In re: : Chapter 11
:
CIRCUIT CITY STORES, INC., : Case No. 08-35653
et al., :
:
Debtors. : Jointly Administered
- - - - - x

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
NOVEMBER 3, 2009 AT 11:00 A.M. (EASTERN)**

Set forth below are the matters scheduled to be heard before the Honorable Kevin Huennekens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Eastern District of Virginia, U.S. Courthouse, 701 East Broad Street, Room 5000, Richmond, VA 23219-1888, on November 3, 2009 beginning at 11:00 a.m. (Eastern).

I. RESOLVED/WITHDRAWN MATTERS

1. Second Amended Motion of Site A, LLC for Payment of Administrative Expense Claim (Docket No. 5228)

Related
Documents:

- a. Motion of Site A, LLC for Payment of Administrative Expense Claim (Docket No. 3052)
- b. Amended Motion of Site A, LLC for Payment of Administrative Expense Claim (Docket No. 3468)
- c. Notice of Motion and Hearing (Docket No. 5229)

Objection

Deadline: June 16, 2009 at 4:00 p.m., extended
until November 30, 2009 at 4:00 p.m. for
the Debtors

Objections/

Responses

Filed: None

Status: This matter has been resolved.

II. CONTINUED/ADJOURNED MATTERS

2. Debtors' Motion for Orders Under Bankruptcy Code Sections 105, 363, and 365 (I) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases, (II) Setting Sale Hearing Dates and (III) Authorizing and Approving (A) Sale of Certain Unexpired Nonresidential Real Property Leases Free and Clear of All Interests, (B) Assumption and Assignment of Certain Unexpired Nonresidential Real Property Leases and (C) Lease Rejection Procedures (Docket No. 1946)

Related
Documents:

- a. Notice of Hearing (Docket No. 1947)

- b. Order under Bankruptcy Code Sections 105, 363, and 265 (I) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases, (II) Setting Sale Hearing Dates and (III) Authorizing and Approving (A) Sale of Certain Unexpired Nonresidential Real Property Leases Free and Clear of All Interests, (B) Assumption and Assignment of Certain Unexpired Nonresidential Real Property Leases and (C) Lease Rejection Procedures (Docket No. 2242)
- c. Notice of February Lease Bid Deadline, Auction Date and Related Objection Deadline and Sale Hearing Date (Docket No. 2245)
- d. Supplemental Order Under Bankruptcy Code Sections 105, 363, and 365 Approving Amended Bid Deadline in Connection with Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases (Docket No. 2346)
- e. Notice of Amended March Bid Deadline - New Deadline: March 3, 2009 at 4:00 p.m. (Eastern) (Docket No. 2351)
- f. Notice of Bids Received (Docket No. 2403)
- g. Cure Schedule (Docket No. 2407)
- h. Supplemental Cure Schedule (Docket No. 2421)
- i. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3692) (Docket No. 2581)

Objection

Deadline: March 12, 2009 at 5:00 p.m.

Objections/

Responses

Filed:

- a. Objection of 444 Connecticut Avenue, LLC to Assumption and Assignment of Lease, and Cure

Amounts Associated Therewith (Docket No. 2480)

Related
Document:

- i. Debtors' Reply to Objection of 444
Connecticut, LLC to Debtors' Proposed Cure
Amount (Docket No. 4151)

Status: This matter has been adjourned to
November 23, 2009 at 10:00 a.m.

- 3. Motion of Sony Pictures Home Entertainment Inc. for
Entry of Order Allowing Administrative Expenses
Pursuant to 11 U.S.C. Sections 503(b)(1)(A), 503(b)(9)
and 507(a)(2) (Docket No. 2294)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 2295)

Objection
Deadline: April 20, 2009 at 4:00 p.m., extended
for the Debtors until November 16, 2009
at 4:00 p.m.

Objections/
Responses
Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
November 23, 2009 at 10:00 a.m.

- 4. Application of Infogain Corporation for Allowance and
Payment of Administrative Expense Priority Claim
(Docket No. 3286)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 3287)

Objection
Deadline: May 21, 2009 at 5:00 p.m., extended for

the Debtors until July 16, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Debtors' Preliminary Objection To Application Of Infogain Corporation For Allowance And Payment Of Administrative Expense Priority Claim (Docket No. 4130)

Status: This matter has been resolved pending completion and filing of the settlement documentation. This matter has been adjourned to November 23, 2009 at 10:00 a.m.

5. Debtors' Objection to Claim of Panasonic Corporation of North America (Claim No. 1254) (Docket No. 4630)

Objection

Deadline: September 25, 2009 at 4:00 p.m.,
extended until November 13, 2009 at 4:00 p.m. for Panasonic Corporation

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
November 23, 2009 at 10:00 a.m.

6. Motion of OmniMount Systems, Inc. for Reconsideration of the Court's August 20, 2009 Order on the Debtors' Twentieth Omnibus Objection for the Purpose of Vacating the Reclassification of OmniMount Systems, Inc.'s 503(B)(9) Claim (Docket No. 5010)

Related
Documents:

- a. Order On Debtors' Twentieth Omnibus Objection To Claims (Reclassified To Unsecured Claims Of Certain Claims Filed As 503 (B) (9) Claims For

Goods Received By The Debtors Not Within Twenty Days Of The Commencement Of The Case (Docket No. 4576)

- b. Notice of Motion and Hearing (Docket No. 5012)
- c. Exhibits A and B to Motion of OmniMount Systems, Inc. for Reconsideration (Docket No. 5014)

Objection

Deadline: October 8, 2009 at 4:00 p.m., extended until November 30, 2009 at 4:00 p.m. for the Debtors

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to December 7, 2009 at 2:00 p.m.

- 7. Notice of Motion and Hearing for Motion for Entry of an Order Granting Allowance and Compelling Payment of Administrative Expense Claim, by Mad Cow International Group Limited (Docket No. 5197)

Related

Documents:

- a. Memorandum of Points and Authorities in Support of Motion for Entry of an Order Granting Allowance and Compelling Payment of Administrative Expense Claim (Docket No. 5196)

Objection

Deadline: October 27, 2009 at 4:00 p.m., extended until November 30, 2009 at 4:00 p.m. for the Debtors

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to December 7, 2009 at 2:00 p.m.

8. Motion to Allow Late Filing of Proof of Claim, by Site A, LLC (Docket No. 5310)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 5311)

Objection

Deadline: October 27, 2009 at 5:00 p.m., extended until November 30, 2009 at 4:00 p.m. for the Debtors

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to December 7, 2009 at 2:00 p.m.

III. UNCONTESTED MATTERS

9. Debtors' Third Motion for an Order Under 11 U.S.C. Section 105(a) and Fed. R. Bankr. P. 9006(b) Further Extending the Time Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. Section 1452 and Fed. R. Bankr. P. 9027 (Docket No. 5185)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 5186)

Objection

Deadline: October 27, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None

Status: This matter is going forward.

IV. CONTESTED MATTERS

10. Debtors' Objection to Certain General Unsecured Claims for Voting Purposes Only (Docket No. 5022)

Objection

Deadline: October 27, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Response of International Business Machines Corporation to Debtors' Objection to Certain General Unsecured Claims for Voting Purposes Only (Docket No. 5348)
- b. Response of LG Electronics USA, Inc. (Claim Numbers 1261 and 13233) to Debtors' Objection to Certain General Unsecured Claims for Voting Purposes Only and Withdrawal of Claim Number 14211 (Docket No. 5354)
- c. Response of Inland Southwest Management, LLC to Debtors' Objection to Certain General Unsecured Claims for Voting Purposes Only (Docket No. 5374)
- d. Visiontek Products, LLC Response in Opposition to Debtors' Objection to Certain General Unsecured Claims for Voting Purposes Only (Docket No. 5381)

Status: This matter is going forward.

11. Debtors' Motion for Entry of Order Pursuant to Bankruptcy Code Sections 105(a), 362(d)(1), and 365(a), and Bankruptcy Rules 4001 and 6006, and Local Bankruptcy Rule 4001 (I) Authorizing Rejection of Surety Bonds, (II) Modifying the Automatic Stay for the Limited Purpose of Allowing Safeco Insurance Company of America to Commence Cancellation of Surety Bonds, (III) Establishing Surety Bond Claim Deadline, and (IV) Granting Related Relief (Docket No. 5114)

Objection

Deadline: October 7, 2009 at 4:00 p.m., extended

until October 28, 2009 at 4:00 p.m. for
Safeco Insurance Company

Objections/
Responses
Filed:

- a. Response of United States Customs and Border Protection to Debtors' Motion (Docket No. 5386)
- b. Safeco Insurance Company of America's Objection to Debtors' Motion (Docket No. 5390)

Status: This matter is going forward.

- 12. Samsung Electronics America, Inc.'s Motion for an Expedited Hearing on Samsung Electronics America, Inc.'s Motion for Shortened Response Time to Interrogatories and Request for Production of Documents (Docket No. 5313)

Related
Documents:

- a. Notice of Motions and Hearing (Docket No. 5314)
- b. Notice of Rescheduled Hearing (Docket No. 5329)

Objection
Deadline: October 30, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

Debtors' Objection to Samsung Electronics America, Inc.'s (I) Motion for a Shortened Response Time to Interrogatories and Request of Production of Documents, and (II) Motion for an Expedited Hearing (Docket No. 5407)

Status: This matter is going forward.

- 13. Samsung Electronics America, Inc.'s Motion for a Shortened Response Time to Interrogatories and Request

for Production of Documents (Docket No. 5312)

Related
Documents:

- a. Samsung Electronics America, Inc.'s Motion for an Expedited Hearing on Samsung Electronics America, Inc.'s Motion for Shortened Response Time to Interrogatories and Request for Production of Documents (Docket No. 5313)
- b. Notice of Motions and Hearing (Docket No. 5314)
- c. Notice of Rescheduled Hearing (Docket No. 5329)

Objection

Deadline: October 30, 2009 at 4:00 p.m.

Objections/
Responses

Filed: Debtors' Objection to Samsung Electronics America, Inc.'s (I) Motion for a Shortened Response Time to Interrogatories and Request of Production of Documents, and (II) Motion for an Expedited Hearing (Docket No. 5407)

Status: This matter is going forward.

V. ADVERSARY PROCEEDING

14. Complaint (Docket No. 1) (Circuit City Stores, Inc. v. Sirius XM Radio, Inc.), Adversary No. 09-3167 (KRH)

Response

Deadline: September 24, 2009 at 4:00 p.m.

Objections/
Responses

Filed: Answer and Counterclaim, by Sirius XM Radio Inc. (Docket No. 6)

Status: The pre-trial conference on this matter has been adjourned to December 7, 2009 at 2:00 p.m.

15. Motion to Dismiss Counterclaim Pursuant to Federal Rule of Civil Procedure 12(b)(6) (Docket No. 8) (Circuit City Stores, Inc. v. Sirius XM Radio, Inc.), Adversary No. 09-3167 (KRH))

Related
Documents:

- a. Answer and Counterclaim, by Sirius XM Radio Inc. (Docket No. 6)
- b. Notice of Motion and Hearing (Docket No. 9)

Response
Deadline: October 27, 2009 at 4:00 p.m., extended to November 30, 2009 at 4:00 p.m. for Sirius XM Radio, Inc.

Objections/
Responses
Filed: None at the time of filing this agenda

Status: This matter has been adjourned to December 7, 2009 at 2:00 p.m.

VI. OMNIBUS CLAIM OBJECTIONS - ADJOURNED MATTERS

16. Debtors' Thirtieth Omnibus Objection to Claims (Disallowance of Certain Claims for Wages and Compensation) (Docket No. 4583)

Related
Documents:

- a. Notice of Objection and Hearing (Docket No. 4584)
- b. Order on Debtors' Thirtieth Omnibus Objection to Claims (Disallowance of Certain Claims for Wages and Compensation) (Docket No. 5191)

Objection
Deadline: September 15, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: An order has been entered partially sustaining the objection. For those claims for which the objection is still pending, this matter is adjourned to December 7, 2009 at 2:00 p.m.

17. Debtors' Thirty-First Omnibus Objection to Claims (Disallowance of Certain Legal Claims) (Docket No. 4585)

Related Documents:

- a. Order on Debtors' Thirty-First Omnibus Objection to Claims (Disallowance of Certain Legal Claims) (Docket No. 5294)

Objection

Deadline: September 15, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: An order has been entered partially sustaining the objection. For those claims for which the objection is still pending, this matter is adjourned to December 7, 2009 at 2:00 p.m.

18. Debtors' Thirty-Third Omnibus Objection to Claims (Modification and/or Reclassification of Certain Claims) (Docket Nos. 4588, 4590)

Related Documents:

- a. Order on Debtors' Thirty-Third Omnibus Objection to Claims (Modification and/or Reclassification of Certain Claims) (Docket No. 5192)

Objection

Deadline: September 15, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: An order has been entered partially sustaining the objection. For those claims for which the objection is still pending, this matter is adjourned to December 7, 2009 at 2:00 p.m.

19. Debtors' Thirty-Fourth Omnibus Objection to Claims (Modification of Certain Duplicate 503(b)(9) Claims) (Docket No. 4598)

Related
Documents:

- a. Order On Debtors' Thirty-Fourth Omnibus Objection To Claims (Modification Of Certain Duplicate 503(b)(9) Claims) (Docket No. 5385)

Objection

Deadline: September 15, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: An order has been entered partially sustaining the objection. For those claims for which the objection is still pending, this matter is adjourned to December 7, 2009 at 2:00 p.m.

20. Debtors' Thirty-Fifth Omnibus Objection to Claims (Disallowance of (I) Certain Amended Claims; and (II) Certain Duplicate Claims) (Docket No. 4599)

Related
Documents:

- a. Order On Debtors' Thirty-Fifth Omnibus Objection To Claims (disallowance of (I) certain amended claims; and (II) certain duplicate claims) (Docket

No. 5396)

Objection

Deadline: September 15, 2009 at 4:00 p.m.

Objections/

Responses

Filed: See attached Exhibit A.

Status: An order has been entered partially sustaining the objection. For those claims for which the objection is still pending, this matter is adjourned to December 7, 2009 at 2:00 p.m.

21. Debtors' Thirty-Sixth Omnibus Objection to Claims (Disallowance of Certain Claims Relating to Short Term Incentive Plan) (Docket No. 4600)

Related

Documents:

- a. Order on Debtors' Thirty-Sixth Omnibus Objection to Claims (Disallowance of Certain Claims Relating to Short Term Incentive Plan) (Docket No. 5193)

Objection

Deadline: September 15, 2009 at 4:00 p.m.

Objections/

Responses

Filed: See attached Exhibit A.

Status: An order has been entered partially sustaining the objection. For those claims for which the objection is still pending, this matter is adjourned to December 7, 2009 at 2:00 p.m.

VII. OMNIBUS CLAIM OBJECTIONS - STATUS CONFERENCE MATTERS

22. Debtors' Forty-Second Omnibus Objection to Claims (Disallowance of Certain Amended Claims) (Docket No. 5015)

Objection

Deadline: October 27, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: The status hearing is going forward with respect to those claims for which a response was filed. **Those parties who filed a response do not need to appear at the hearing. Such parties' rights will not be affected at this hearing.** The status hearing will be adjourned to December 7, 2009 at 2:00 p.m. for anyone who filed a response. The Debtors will submit a revised form of order granting the relief sought in the objection with respect to those claims for which no response was received.

23. Debtors' Forty-Third Omnibus Objection to Claims
(Disallowance of Certain Late Claims) (Docket No. 5016)

Objection

Deadline: October 27, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: The status hearing is going forward with respect to those claims for which a response was filed. **Those parties who filed a response do not need to appear at the hearing. Such parties' rights will not be affected at this hearing.** The status hearing will be adjourned to December 7, 2009 at 2:00 p.m. for anyone who filed a response. The Debtors will submit a revised form of order granting the relief sought in the objection with respect to those claims for which no response was received.

24. Debtors' Forty-Fourth Omnibus Objection to Claims
(Disallowance of Certain Duplicative Claims) (Docket
No. 5017)

Objection

Deadline: October 27, 2009 at 4:00 p.m.

Objections/

Responses

Filed: See attached Exhibit A.

Status: The status hearing is going forward with respect to those claims for which a response was filed. **Those parties who filed a response do not need to appear at the hearing. Such parties' rights will not be affected at this hearing.** The status hearing will be adjourned to December 7, 2009 at 2:00 p.m. for anyone who filed a response. The Debtors will submit a revised form of order granting the relief sought in the objection with respect to those claims for which no response was received.

25. Debtors' Forty-Fifth Omnibus Objection to Claims
(Disallowance of Certain Claims that Were Fully
Satisfied Postpetition and Modification of Certain
Claims that Were Partially Satisfied Postpetition)
(Docket No. 5018)

Objection

Deadline: October 27, 2009 at 4:00 p.m.

Objections/

Responses

Filed: See attached Exhibit A.

Status: The status hearing is going forward with respect to those claims for which a response was filed. **Those parties who filed a response do not need to appear at the hearing. Such parties' rights will not be affected at this hearing.** The status hearing will be adjourned to

December 7, 2009 at 2:00 p.m. for anyone who filed a response. The Debtors will submit a revised form of order granting the relief sought in the objection with respect to those claims for which no response was received.

26. Debtors' Forty-Sixth Omnibus Objection to Claims
(Modification of Certain Duplicate Claims) (Docket No. 5019)

Objection

Deadline: October 27, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: The status hearing is going forward with respect to those claims for which a response was filed. **Those parties who filed a response do not need to appear at the hearing. Such parties' rights will not be affected at this hearing.** The status hearing will be adjourned to December 7, 2009 at 2:00 p.m. for anyone who filed a response. The Debtors will submit a revised form of order granting the relief sought in the objection with respect to those claims for which no response was received.

27. Debtors' Forty-Seventh Omnibus Objection to Claims
(Disallowance of Certain Claims with Insufficient Support) (Docket No. 5020)

Objection

Deadline: October 27, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: The status hearing is going forward with respect to those claims for which a

response was filed. **Those parties who filed a response do not need to appear at the hearing. Such parties' rights will not be affected at this hearing.**

The status hearing will be adjourned to December 7, 2009 at 2:00 p.m. for anyone who filed a response. The Debtors will submit a revised form of order granting the relief sought in the objection with respect to those claims for which no response was received.

VIII. OMNIBUS CLAIM OBJECTIONS - CONTESTED MATTERS GOING FORWARD

28. Debtors' Eleventh Omnibus Objection to Certain Qualified Pension Plan Claims and 401(k) Claims (Docket No. 3525)

Related
Documents:

- a. Amended Notice of Debtors' Eleventh Omnibus Objection to Certain Qualified Pension Plan Claims and 401(k) Claims (Docket No. 3715)
- b. Order on Debtors' Eleventh Omnibus Objection to Certain Qualified Pension Plan Claims and 401(k) Claims (Docket No. 4403)
- c. Notice of Hearing on the Merits on Debtors' Pending Omnibus Objections to Reclassify Certain Qualified Pension Plan Claims and Responses Thereto (Docket No. 5223)

Objection

Deadline: July 16, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: This matter is going forward on the merits with respect to certain claimants identified on Exhibit A.

29. Debtors' Twelfth Omnibus Objection to Certain Qualified Pension Plan Claims and 401(k) Claims (Docket No. 3526)

Related
Documents:

- a. Amended Notice of Debtors' Twelfth Omnibus Objection to Certain Qualified Pension Plan Claims and 401(k) Claims (Docket No. 3718)
- b. Order on Debtors' Twelfth Omnibus Objection to Certain Qualified Pension Plan Claims and 401(k) Claims (Docket No. 4405)
- c. Notice of Hearing on the Merits on Debtors' Pending Omnibus Objections to Certain Qualified Pension Plan Claims and 401(k) Plan Claims and Responses Thereto (Docket No. 5223)

Objection

Deadline: July 16, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: This matter is going forward on the merits with respect to certain claimants identified on Exhibit A.

30. Debtors' Fifteenth Omnibus Objection to Claims (Reclassification of Claims Filed By Equity Holders to Interests) (Docket No. 3676)

Related
Documents:

- a. Order on Debtors' Fifteenth Omnibus Objection to Claims (Reclassification of Claims Filed By Equity Holders to Interests) (Docket No. 4445)
- b. Notice of Hearing on the Merits on Debtors' Pending Omnibus Objections to Reclassify Certain Claims Filed by Equity Holders to Interests and

Responses Thereto (Docket No. 5222)

Objection

Deadline: July 16, 2009 at 4:00 p.m.

Objections/

Responses

Filed: See attached Exhibit A.

Status: This matter is going forward on the merits with respect to certain claimants identified on Exhibit A.

31. Debtors' Sixteenth Omnibus Objection to Claims (Reclassification of Claims Filed By Equity Holders to Interests) (Docket No. 3677)

Related

Documents:

- a. Order on Debtors' Sixteenth Omnibus Objection to Claims (Reclassification of Claims Filed By Equity Holders to Interests) (Docket No. 4444)
- b. Notice of Hearing on the Merits on Debtors' Pending Omnibus Objections to Reclassify Certain Claims Filed by Equity Holders to Interests and Responses Thereto (Docket No. 5222)

Objection

Deadline: July 16, 2009 at 4:00 p.m.

Objections/

Responses

Filed: See attached Exhibit A.

Status: This matter is going forward on the merits with respect to certain claimants identified on Exhibit A.

32. Debtors' Seventeenth Omnibus Objection to Claims (Reclassification of Claims Filed By Equity Holders to Interests) (Docket No. 3678)

Related

Documents:

- a. Order on Debtors' Seventeenth Omnibus Objection to Claims (Reclassification of Claims Filed By Equity Holders to Interests) (Docket No. 4447)
- b. Notice of Hearing on the Merits on Debtors' Pending Omnibus Objections to Reclassify Certain Claims Filed by Equity Holders to Interests and Responses Thereto (Docket No. 5222)

Objection

Deadline: July 16, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: This matter is going forward on the merits with respect to certain claimants identified on Exhibit A.

33. Debtors' Eighteenth Omnibus Objection to Claims (Reclassification of Claims Filed By Equity Holders to Interests) (Docket No. 3679)

Related

Documents:

- a. Order on Debtors' Eighteenth Omnibus Objection to Claims (Reclassification of Claims Filed By Equity Holders to Interests) (Docket No. 4448)
- b. Notice of Hearing on the Merits on Debtors' Pending Omnibus Objections to Reclassify Certain Claims Filed by Equity Holders to Interests and Responses Thereto (Docket No. 5222)

Objection

Deadline: July 16, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: This matter is going forward on the merits with respect to certain claimants identified on Exhibit A.

34. Debtors' Thirty-Second Omnibus Objection to Claims (Reclassification of Certain Claims Filed by Equity Holders to Interests) (Docket No. 4587)

Related Documents:

- a. Order on Debtors' Thirty-Second Omnibus Objection to Claims (Reclassification of Certain Claims Filed by Equity Holders to Interests) (Docket No. 5190)
- b. Notice of Hearing on the Merits on Debtors' Pending Omnibus Objections to Reclassify Certain Claims Filed by Equity Holders to Interests and Responses Thereto (Docket No. 5222)

Objection

Deadline: September 15, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: This matter is going forward on the merits with respect to certain claimants identified on Exhibit A.

35. Debtors' Thirty-Eighth Omnibus Objection to Claims (Disallowance of Certain Qualified Pension Plan and 401(k) Claims) (Docket No. 4880)

Related Documents:

- a. Notice of Hearing on the Merits of Responses to the Debtors' Thirty-Eighth Omnibus Objection to Certain Qualified Pension Plan Claims and 401(k) Plan Claims (Docket No. 5300)

Objection

Deadline: October 7, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: This matter is going forward on the merits with respect to certain claimants identified on Exhibit A.

Dated: October 30, 2009 SKADDEN, ARPS, SLATE, MEAGHER &
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